



April 22, 2024

The Deputy Manager
Department of Corporate
Services
BSE Limited
P. J. Towers, Dalal Street,
Fort, Mumbai – 400 001

The Company Secretary
The Calcutta Stock
Exchange Ltd.
7, Lyons Range
Kolkata-700 001

Manager – Listing
MSEIL
Building A, Unit 205A, 2nd Floor
Piramal Agastya Corporate
Park, L.B.S Road, Kurla West
Mumbai – 400070

Ref: **Scrip Code BSE – 535730, CSE-10021144, MSEIL – KHOBSURAT**

Sub: **Notice of Board Meeting (Proposed Right Issue)**

Respected Sir or Madam,

Pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, notice is hereby given that a meeting of the Board of Directors of the Company will be held on April 29, 2024, inter-alia to transact the following matters:

1. To consider and approve the issue price and issue size for the proposed Right Issue.
2. To consider and approve the Exchange Ratio / Rights entitlement ratio for the proposed Right Issue.
3. To fix Record Date to ascertain the eligible shareholders for the proposed Right Issue.
4. To determine issue opening date, issue closing date and last date for market renunciation.
5. Taking on record and adopting the Letter of Offer ("LOF") along with the Abridged Letter of Offer ("ALOF"), Rights Entitlement Letter ("REL"), and Composite Application Form ("CAF").
6. Any other matter incidental and connected to Right Issue.

Kindly take the same on your record & oblige.

Thanking You,

Yours Faithfully,
For **KHOBSURAT LIMITED**

SANJAY MISHRA
DIN: 09048557
MANAGING DIRECTOR